

# BMJ Open Exposure to heavy physical work from early to later adulthood and primary healthcare visits due to musculoskeletal diseases in midlife: a register linked study

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## ABSTRACT

**Objectives** To examine whether exposure to heavy physical work from early to later adulthood is associated with primary healthcare visits due to cause-specific musculoskeletal diseases in midlife.

**Design** Prospective cohort study.

**Setting** Nationally representative Young Finns Study cohort, Finland.

**Participants** 1056 participants of the Young Finns Study cohort.

**Exposure measure** Physical work exposure was surveyed in early (18–24 years old, 1986 or 1989) and later adulthood (2007 and 2011), and it was categorised as: ‘no exposure’, ‘early exposure only’, ‘later exposure only’ and ‘early and later exposure’.

**Primary and secondary outcome measures** Visits due to any musculoskeletal disease and separately due to spine disorders, and upper extremity disorders were followed up from national primary healthcare register from the date of the third survey in 2011 until 2014.

**Results** Prevalence of any musculoskeletal disease during the follow-up was 20%, that for spine disorders 10% and that for upper extremity disorders 5%. Those with physically heavy work in early adulthood only had an increased risk of any musculoskeletal disease (risk ratio (RR) 1.55, 95% CI 1.05 to 2.28) after adjustment for age, sex, smoking, body mass index, physical activity and parental occupational class. Later exposure only was associated with visits due to any musculoskeletal disease (RR 1.46, 95% CI 1.01 to 2.12) and spine disorders (RR 2.40, 95% CI 1.41 to 4.06). Early and later exposure was associated with all three outcomes: RR 1.99 (95% CI 1.44 to 2.77) for any musculoskeletal disease, RR 2.43 (95% CI 1.42 to 4.14) for spine disorders and RR 3.97 (95% CI 1.86 to 8.46) for upper extremity disorders.

**Conclusions** To reduce burden of musculoskeletal diseases, preventive actions to reduce exposure to or mitigate the consequences of physically heavy work throughout the work career are needed.

## INTRODUCTION

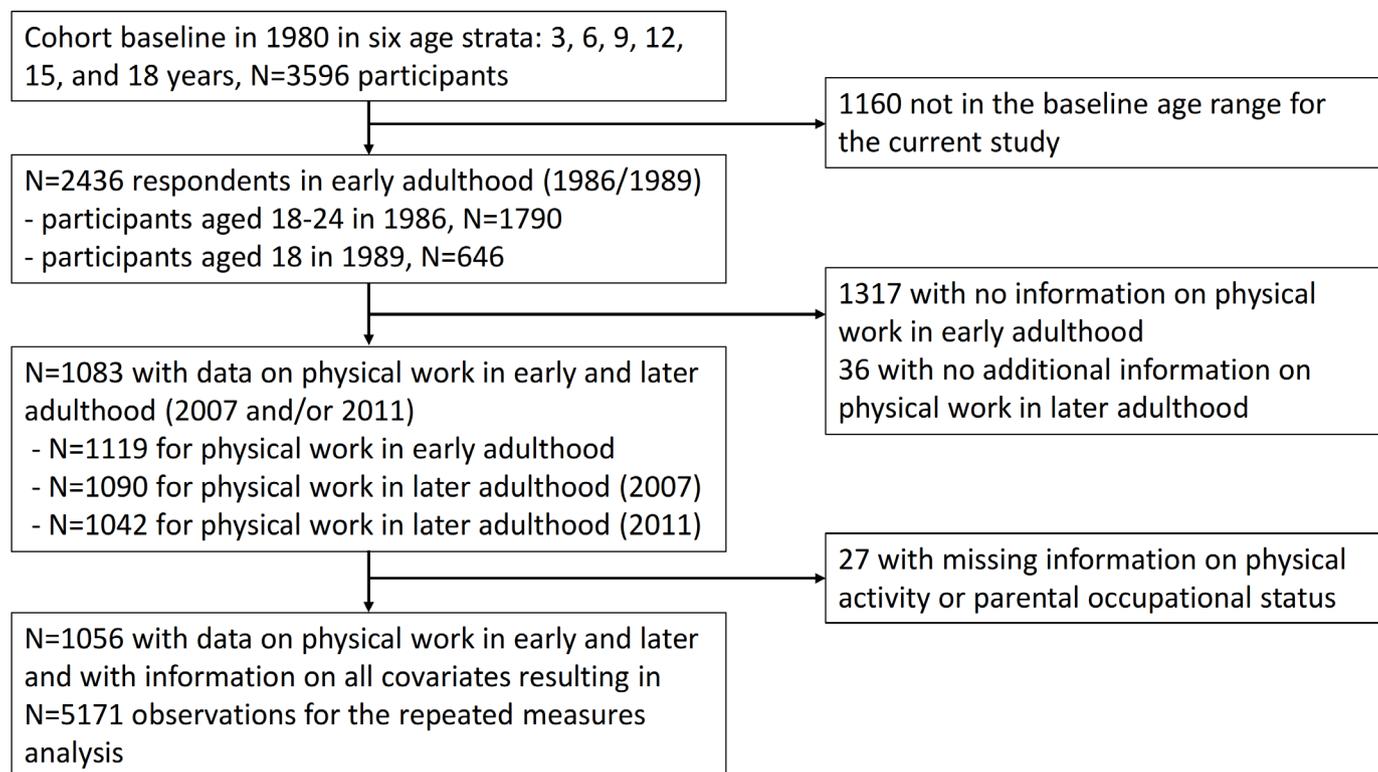
Musculoskeletal diseases (MSD) are, along with mental disorders, the leading cause

## Strengths and limitations of this study

- We used self-reported assessment of physical heaviness of work that was based on a single question, which is why the specificity of the exposure, for example, regarding exposure of different parts of the body, is low.
- We cannot rule out the possibility of changes in the exposure or outcomes between the survey waves.
- The setting enabled us to prospectively examine the long-term consequences of exposure to early and later physical work and midlife musculoskeletal health problems that were objectively measured.
- The used cohort data were representative of the general population with relatively little loss to follow-up.

of work disability<sup>1</sup> measured as sickness absence<sup>2</sup> and disability retirements.<sup>3</sup> In the European Union, the estimated total cost of lost productivity attributable to MSD among working-aged people can be up to 2% of gross domestic product.<sup>4</sup> Contextual factors, particularly those related to workplace, have been identified as risk factors for sickness absence and disability retirement due to musculoskeletal problems<sup>5,6</sup> as well as for musculoskeletal pain.<sup>7</sup> We have reported findings where early and cumulative exposure to physical work was associated with low back pain at midlife.<sup>8</sup> However, pain as an outcome is always self-reported, as well as a common condition. Thus, objective outcome measures are needed to confirm whether the effects of early and cumulative physical work are similar for more severe and objectively assessed MSD outcomes.

Only few studies to date have been able to assess the associations between cumulative



**Figure 1** Flow chart of the sample selection.

exposure to physical work and MSD. A recent study used a job exposure matrix to assess exposure at the level of occupational title and disability retirement due to MSD,<sup>6</sup> but even the first exposure measurements were mainly from midlife. In another study, two individual-level measurements were used to examine the associations between long-term exposure to high physical workload in midlife and risk of disability retirement due to MSD after age of 61,<sup>9</sup> while younger employees were not included. Yet another study used individual-level physical work exposure data that were retrospectively assessed, and observed that cumulative exposure may increase the risk of sickness absence and disability retirement, but results for cause-specific outcomes were not reported.<sup>10</sup> In addition to the lack of cumulative exposure data, prior studies have rarely accounted for family background although parental socioeconomic position has been linked, for example, to later musculoskeletal problems<sup>11</sup> and widespread pain<sup>12</sup> as well as career possibilities<sup>13</sup> and choices.<sup>14</sup>

To fill these gaps in evidence, we examined whether physical heaviness of work from early adulthood to later adulthood is associated with primary healthcare visits due to MSD in midlife. We hypothesised that early, later and repeated exposure to heavy work is associated with later healthcare visits. Any MSD was examined as one outcome group, but we also included two cause-specific groups: disorders of the spine and upper extremities. The contribution of behavioural factors and parental socioeconomic position in these associations was considered.

## METHODS

### Participants

Data for this study are derived from the Young Finns Study.<sup>15</sup> Cohort baseline data were collected in 1980 in six age strata: 3, 6, 9, 12, 15 and 18 years resulting in 3596 participants (response rate 83%). For this study, we included all those who were 18, 21 or 24 years when responding to the survey in 1986 (early adulthood). These data were completed by including also those who turned 18 years and responded to the survey in 1989 (figure 1). The age-based selection criterion was applied as the focus of this study was on early work-related exposures. Further inclusion criterion required that the participants responded to the question on physical heaviness of work in 1986 or 1989 (early adulthood exposure, n=1119), and in 2007 (later adulthood exposure, n=1090) and/or in 2011 (later adulthood exposure, n=1042), which resulted in a total of 1083 participants. After excluding those with missing data on any covariate (after recoding and imputation), the final study sample was 1056 cohort participants (with 5171 observations) who all had work exposure measurement from early adulthood and at least one measurement from later adulthood.

### Patient and public involvement statement

Patients or the public were not involved in the development of the research question or the design of this study nor in the conduct of the study.

## Exposure

Physical heaviness of work was enquired at waves 1–3 with a single question: ‘How heavy is your work physically?’ There were six response alternatives: (1) light sedentary work, (2) other sedentary work, (3) physically light work, involving standing and moving, (4) medium heavy work involving moving, (5) physically heavy work, and (6) physically very heavy work. The responses were categorised as: sedentary/physically light work, and medium to heavy physical work. We used responses from all three waves to form a five-class exposure variable categorised as: ‘no exposure’, when reporting sedentary/physically light work in all three waves, ‘early exposure only’, when reporting medium to heavy physical work only in wave 1, ‘later exposure only’, when reporting medium to heavy physical work in wave 2 or 3 (89% responded to both waves 2 and 3) and ‘early and later exposure’, when reporting medium to heavy physical work in wave 1 and in later adulthood in wave 2 and/or 3. All other possible response combinations formed a group ‘inconsistent exposure’.

## Outcomes

We examined primary healthcare visits due to a musculoskeletal diagnosis. The follow-up started from the day after returning wave 3 survey in 2011. Repeated visits were used for the main analyses. For an alternative analysis, time to the first visit was used as an outcome, and the follow-up from returning the survey in 2011 continued until the first primary healthcare visit, death (from Statistics Finland) or end of the follow-up (end of 2014), whichever occurred first. Data were obtained from the register of primary healthcare visits (Avohilmo) maintained by the National Institute for Health and Welfare.<sup>16</sup> Diagnosis-specific data have been collected and were available from 2011 onwards. Visits due to *any musculoskeletal diagnosis* by International Classification of Diseases (ICD) version 10 codes M00–M99 were examined over the follow-up period. Additionally, two cause-specific outcome groups with the largest numbers of events were: (1) disorders of the spine and (2) upper extremity disorders. *Disorders of the spine* included any of the following diseases, surgeries or treatments (ICD-10 code): cervical disc disorders (M50), lumbar and other intervertebral disc disorders with radiculopathy (M51.1), other specified intervertebral disc displacement (M51.2), disc degeneration (M51.3), disc disorders (M51.8), intervertebral disc disorder, unspecified (M51.9), disc disorder/disc disease (back disorders with radiation: M50, M51), other dorsopathies (M53), back pain/dorsalgia (back disorders without radiation: M54.1, M54.2, M54.3, M54.4, M54.5, M54.6, M54.8, M54.9) and lumbar disc herniation or sciatica (M51.1, M51.2, M54.3 and M54.4). *Upper extremity disorders* included any of the following diseases, surgeries or treatments: carpal tunnel syndrome, carpal tunnel release (G56.0, ACC51, ACC59), shoulder disorder (M75), medial epicondylitis, lateral epicondylitis and peri-arthritis of wrist (M77.0, M77.1, M77.2 or M77.3).

**Table 1** Descriptive statistics of the study population at baseline

Variable	All	
	n	%
Total individuals	1065	100
Women	446	42
Men	610	58
Parental occupational status		
Upper non-manual	152	14
Lower non-manual	447	42
Upper manual	282	27
Lower manual	175	17
Ever smokers	516	49
Low physical activity index*	710	67
Cumulative exposure to heavy physical work		
No exposure	523	49
Early exposure only	124	13
Later exposure only	130	12
Inconsistent exposure	118	11
Early and later exposure	161	15
Outcomes (-)		
Any musculoskeletal disease	221	21
Disorders of the spine	107	10
Upper extremity disorders	52	5
Osteoarthritis	16	1.5

\*Index score 5–10.

Additionally, the numbers of visits due to osteoarthritis (M15, M16, M17, M18) were examined, but found to be too low for statistical analyses (see table 1).

## Covariates

From the questionnaires we obtained information on possible confounders. We included sex and age at wave 1, and parental occupational status in childhood (1=upper non-manual, 2=lower non-manual, 3=upper manual, 4=lower manual). Smoking (ever smoker vs non-smoker) and body mass index (BMI, kg/m<sup>2</sup> based on measured weight and height) were included as time-varying covariates collected at baseline, 2001, 2007 and 2011. Measure for leisure-time physical activity (PA) was based on a set of questions requesting the frequency and intensity of PA, frequency of vigorous PA, hours spent on vigorous PA, average duration of a PA session and participation in organised PA. Based on these questions a *physical activity index* was calculated (range 5–15, larger value indicating greater activity).<sup>17</sup> For PA, we used the maximum of the three measurements of the PA index in adulthood (2001, 2007 and 2011), as these data had plenty of missing values (n missing=730 in 2001, 150 in 2007 and 475 in 2011), but the patterns of PA have been observed to remain constant in adulthood.<sup>18</sup> Missing data on smoking were recoded as

'non-smoker'. Number of missing observations varied by phase from 5 in 2007 to 369 in 1986, some of which were excluded due to missing data on other covariates. Missing data on BMI were imputed using mean of the study sample in the corresponding survey. Number of missing observations varied from 0 in 2001 to 411 in 1989, some of which were excluded due to missing data on other covariates. Although this is not the strongest imputation method we considered it was the most applicable one, as the method only concerned one covariate. All these covariates have been linked to back problems in prior studies<sup>11 19–21</sup> and smoking can be also considered as an indicator of low socioeconomic position, which may affect the choice of employment and further physical workload.

### Statistical analyses

We used generalised estimating equation (GEE) models with Poisson distribution to assess associations between the five-class physical work exposure, 'no exposure' serving as the reference group, and repeated primary healthcare visits due to MSD. This method was chosen as the GEE models permit specification of a working correlation matrix that accounts for the form of within-subject correlation of responses on dependent variables of many different distributions, including Poisson.<sup>22</sup> We ran models separately for all musculoskeletal visits, for disorders of the spine and for upper extremity disorders. Two model specifications were used: model 1 was adjusted

for sex and age at baseline, model 2 was additionally adjusted for parental occupational class, PA, and time-varying smoking and BMI. Results are presented as risk ratios (RR) with 95% CIs. As an alternative method, we ran the analyses using Cox proportional hazards models using time to the first visit as the outcome, which resulted in very similar findings (online supplementary table 1).

### RESULTS

Descriptive statistics of the analysis sample in total and by sex are shown in table 1. At baseline, mean age was 20.5 (SD=2.9) years, and mean BMI 22.4 (SD=2.3), while the mean BMI during the follow-up was 25.5 (SD=4.8). Mean follow-up time for first visits due to any MSD was 3.2 (SD=0.87) years, due to spine disorders 3.4 (SD=0.63) years and due to upper extremity disorders 3.4 (SD=0.50) years. In the total sample, prevalence of any MSD during the follow-up was 20%, that for spine disorders 10% and that for upper extremity disorders 5%. Distributions of the outcomes and proportions of events in each of the five exposure groups in total and by sex are presented in table 2. As shown in table 2, the low numbers of events prevented sex-specific analyses.

Associations between physical heaviness of work and primary healthcare visits due to the three outcome groups are presented in table 3. Overall, the age and

**Table 2** Number of observations and proportions (%) of primary healthcare visits due to musculoskeletal diseases by the exposure categories for physical heaviness of work between 2011 and 2014

Physical heaviness of work	Any musculoskeletal disease n <sub>obs</sub> (%)	Disorders of the spine n <sub>obs</sub> (%)	Upper extremity disorders n <sub>obs</sub> (%)	Osteoarthritis n <sub>obs</sub> (%)
All	1083	527	253	79
No exposure	405 (37)	168 (32)	66 (26)	44 (56)
Early exposure	137 (13)	64 (12)	34 (13)	20 (25)
Later exposure	156 (14)	102 (19)	40 (16)	5 (6)
Inconsistent exposure	168 (16)	85 (16)	34 (13)	10 (13)
Early and later exposure	217 (20)	108 (21)	79 (31)	0 (0)
Women	730	353	165	59
No exposure	334 (46)	148 (42)	47 (28)	35 (58)
Early exposure	58 (8)	29 (8)	14 (8)	15 (25)
Later exposure	107 (15)	63 (18)	30 (18)	5 (8)
Inconsistent exposure	128 (18)	55 (16)	34 (21)	5 (8)
Early and later exposure	103 (14)	58 (16)	40 (24)	0 (0)
Men	353	174	88	20
No exposure	71 (20)	20 (11)	19 (22)	10 (50)
Early exposure	79 (22)	35 (20)	20 (23)	5 (25)
Later exposure	49 (14)	39 (23)	10 (11)	0 (0)
Inconsistent exposure	40 (11)	30 (17)	0 (0)	5 (25)
Early and later exposure	115 (32)	50 (29)	39 (44)	0 (0)

**Table 3** Risk ratios for primary healthcare visits due to musculoskeletal diseases in relation to early and later exposure to heavy physical work

Physical heaviness of work	Model 1*		Model 2†	
	RR	95% CI	RR	95% CI
<b>Any musculoskeletal disease</b>				
No exposure	1		1	
Early exposure	1.65	1.12 to 2.41	1.55	1.05 to 2.28
Later exposure	1.57	1.09 to 2.24	1.46	1.01 to 2.12
Inconsistent exposure	1.90	1.35 to 2.67	1.87	1.34 to 2.61
Early and later exposure	2.14	1.55 to 2.97	1.99	1.44 to 2.77
<b>Disorders of the spine</b>				
No exposure	1		1	
Early exposure	1.87	1.02 to 3.42	1.76	0.96 to 3.22
Later exposure	2.51	1.51 to 4.18	2.40	1.41 to 4.06
Inconsistent exposure	2.32	1.35 to 3.99	2.30	1.34 to 3.95
Early and later exposure	2.62	1.56 to 4.40	2.43	1.42 to 4.14
<b>Upper extremity disorders</b>				
No exposure	1		1	
Early exposure	2.50	1.03 to 2.16	2.16	0.87 to 5.37
Later exposure	2.33	1.00 to 2.02	2.02	0.85 to 4.85
Inconsistent exposure	2.33	0.96 to 2.26	2.26	0.94 to 5.43
Early and later exposure	4.79	2.28 to 3.97	3.97	1.86 to 8.46

\*Model 1 adjusted for age and sex.

†Model 2 adjusted for age, sex, smoking, body mass index (BMI), physical activity and parental occupational class. RR, risk ratio.

sex-adjusted estimates (model 1) were slightly attenuated after including parental occupational status smoking, BMI and PA (model 2). We observed an association between early exposure only and any musculoskeletal disorders (fully adjusted RR 1.55, 95% CI 1.05 to 2.28) and a slightly weaker association for later exposure only (RR 1.46, 95% CI 1.01 to 2.12). Early and later exposure had the strongest association with any visits due to MSD (RR 1.99, 95% CI 1.44 to 2.77).

For disorders of the spine, we observed an association for later exposure only (RR 2.40, 95% CI 1.41 to 4.06), inconsistent exposure (RR 2.30, 95% CI 1.34 to 3.95) and early and later exposure (RR 2.43, 95% CI 1.42 to 4.14). Effect estimates for visits due to upper extremity disorders were also positive, that for early and later exposure (RR 3.97, 95% CI 1.86 to 8.46) reaching statistical significance, although with a wide CI.

## DISCUSSION

In this study, reporting both early and later exposure to heavy physical work was associated with objectively measured MSDs requiring primary healthcare visit in midlife. In addition, physical heaviness of work in early adulthood only was associated with an increased risk of primary healthcare visit due to any MSD, and exposure in later adulthood only was associated with any MSD and

disorders of the spine. These diagnosis-specific findings are in line with our prior findings for self-reported low back pain.<sup>8</sup> Although our current analyses may have lacked power to detect precise associations, particularly for upper extremity disorders, the findings suggest that physical work exposure is also a predictor of objectively measured MSDs even after considering behavioural factors and parental socioeconomic position.

Longitudinal studies on the associations between physical work exposures and objectively measured MSDs are scarce. Specifically, we are not aware of studies that would have collected and used data on work-related physical exposures of participants from early to later adulthood, and healthcare visits due to MSDs in midlife. Some evidence exists regarding physical work exposures and musculoskeletal pain or disorders at an early stage of the working career. In one cross-sectional study repetitive and asymmetric demands, including high probability of repetitive tasks, bending or rotation movements and manual materials handling, were associated with the presence of neck/shoulder pain and severity of upper and lower back pains among 21-year-old employees.<sup>23</sup> Another cross-sectional study among less than 30-year-old employees reported similar results regarding the association between physical work exposures (eg, repetitive flexion or rotation movements of the trunk, and more than 3 years in a job

including lifting more than 25 kg at least once an hour) and low back pain.<sup>24</sup> However, in these studies follow-up for midlife musculoskeletal disorders was not available. Timing of outcome measurement seems essential as it is likely that there are differences in associations between physical work and MSD among 20–35, 36–49 and over 50-year-old employees.<sup>25</sup>

Several studies have reported associations between physical work exposures and increased risk of objectively measured disability retirement due to MSD.<sup>5 26–28</sup> However, only one of these studies examined how exposure in early adulthood was associated with disability retirement due to MSD in midlife.<sup>28</sup> Moreover, only a few studies have reported associations between cumulative exposure to physical work throughout the work career and objectively measured sickness absence or disability retirement in general,<sup>29</sup> or due to disability retirement due to MSD in particular.<sup>6</sup> These findings have been in line with ours, although the cumulative exposure in the study focusing on MSD was assessed using a job exposure matrix.

Some limitations of this study need to be acknowledged. We used self-reported assessment of physical heaviness of work that was based on a single question. Consequently, the specificity of the exposure, for example, regarding exposure of different parts of the body, is low. Although such questions have widely been used in epidemiological studies and have indicated good validity,<sup>30</sup> this may partly explain the non-significant associations between physical work and upper extremity disorders. We also used a dichotomised physical heaviness of work measure where medium and heavy/very heavy work were combined as the proportion of those with heavy/very heavy work was rather low (10% at early adulthood). The used cut-off may have attenuated the observed associations if medium heavy work had substantially weaker association with healthcare visits than heavy/very heavy work. We cannot rule out the possibility of changes in the exposure or outcomes between the survey waves, which may have caused underestimation or overestimation of the associations. However, the long follow-up enabled us to examine the long-term consequences of early and later physical work and midlife musculoskeletal health problems that were objectively measured. Some healthy worker effect may have attenuated the findings as we required minimum of two responses (from early and later adulthood) regarding physical heaviness of work and those with physically strenuous work or with musculoskeletal problems may have left employment before the second survey. It can also be speculated that primary healthcare visits with musculoskeletal diagnosis in midlife are mostly a result of pain complaints. Severe pain may interfere with work activities and induce need for sickness absence, which may be the primary motivation for the visit to a physician. Thus, the used outcomes may reflect the severity of work disability due to a subjective measure of musculoskeletal pain. The follow-up period for the outcomes was not very long and unobserved changes in the exposure or covariates during

the outcome follow-up could have caused some bias to the findings resulting in underestimation or overestimation of the observed associations. However, the major strength of this work is the prospective study design with three repeated assessments of physical heaviness of work that were initiated in early adulthood. Moreover, the used cohort data were representative of the general population with relatively little loss to follow-up.<sup>15</sup> As we used register data, only persons who emigrate will no more have registered healthcare visits. This suggests good generalisability to the Finnish working population, while more caution is needed when assessing generalisability to other countries with different healthcare systems.

In summary, our findings suggest that exposure to heavy physical work over the work career contributes to the high burden in the healthcare. Therefore, preventive actions against musculoskeletal problems due to physically heavy work in early adulthood, later adulthood and cumulatively throughout the work career are needed. One possible action, specifically among young employees, might be good introduction to ergonomic ways to work. Guidance on how to recover from physical work tasks is also important; for example, at individual level recovery training has been seen beneficial to the employees.<sup>31</sup> At organisational level, procedures enabling recovery during the workday could include task variation and convenient work-break schedules,<sup>31</sup> which are likely to be applicable throughout the work career.

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